

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

February 28, 2014

REGISTRATION NO.: 26376

BONDS ISSUED BY: School of the Osage

AMOUNT OF ISSUE: \$15,550,000.00 (Refunding Bonds Series 2014C)

COUNTY: Miller, Morgan and Camden

DATE OF ISSUE: March 3, 2014

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of refunding a series of bonds issued by the District, \$16,450,000
General Obligation Bonds, Series 2006

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
2.000 %	\$ 1,000,000.00	03/01/2017
4.000 %	1,050,000.00	03/01/2018
4.000 %	1,175,000.00	03/01/2019
4.000 %	1,325,000.00	03/01/2020
5.000 %	1,475,000.00	03/01/2021
5.000 %	1,625,000.00	03/01/2022
5.000 %	1,725,000.00	03/01/2023
5.000 %	1,925,000.00	03/01/2024
5.000 %	2,050,000.00	03/01/2025
5.000 %	2,200,000.00	03/01/2026

ARE BONDS CALLABLE: The bonds are not subject to redemption and payment prior to maturity.

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri

PURCHASE PRICE: \$17,814,028.00

INTEREST RATE: 2.7623%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable